



ARCHIMEDES
FINANCIAL PLANNING



Using a scientifically principled approach to improve financial buoyancy

Looking for Real Financial Advice, with a quantitative foundation?

Our special skills are particularly suited to:

- ✓ People located around Australia and internationally
- ✓ Professional people (of all ages)
- ✓ Small to Medium Enterprise (SME) business owners
- ✓ Self-Managed Superannuation Fund Trustees

Our focus:

- ✓ your total situation and needs: goals, investments, debts, tax, personal insurances and estate planning.

These are some of the services that we offer:

- ✓ Analytical monte-carlo modeling of financial strategies; EMV to decide best strategy
- ✓ Comprehensive integrated plans including investments and personal insurances
- ✓ Rigorous reality check of current financial situation
- ✓ Sophisticated “Efficient Frontier” investment portfolios
- ✓ Tax-efficient strategies - wealth creation & debt minimisation & retirement planning
- ✓ Regular ongoing reviews with benchmarked analysis of performances
- ✓ Mortgage broking loans (through Australian Loan Company Ltd ABN 40 100 947 804)

Characteristics of people suited to our approach:

- ✓ serious about building, or already have, significant wealth
- ✓ want real advice with no bias to any specific products
- ✓ want appropriate financial education to facilitate informed decision-making
- ✓ want independent research supporting any proposals regarding problematical areas
- ✓ will use Asgard mastertrust for all wholesale investments & portfolio administration
- ✓ readily accept there are necessary costs to adding value to their situation



Professional
Investment
Services

Our office is located at: 3 / 1315 Gympie Road ASPLEY QLD 4034

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Authorised Representatives of **Professional Investment Services Pty Ltd**

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